

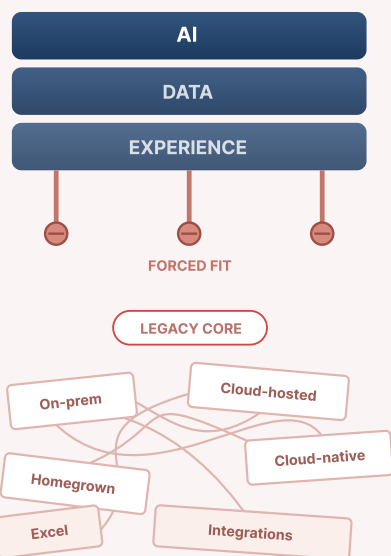
Your AI Strategy Is Only as Strong as the Foundation Beneath It

Under pressure to show success with AI, many firms are standing up proof of concepts and building out internal tools. But what looks like progress often underestimates what production-grade AI actually costs. The complexities of compliance, data integrity, security, and governance add up fast, and none of them get easier on a legacy technology foundation.

Two Paths to AI

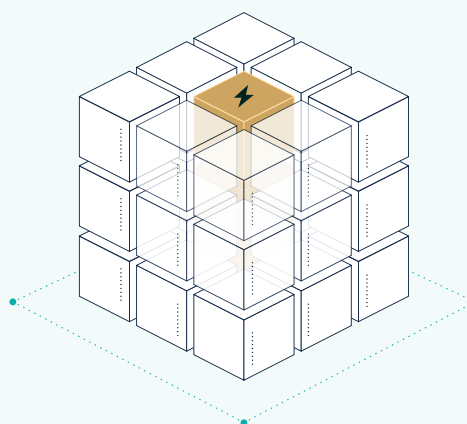
Investment management tech stacks have grown over decades with on-prem systems, cloud tools, homegrown builds, Excel spreadsheets, and countless integrations. Adding AI on top of that will not deliver the results you're after.

● THE BOLT-ON APPROACH



Each source has different schemas, versions, redundant copies, and security permission models. It will produce a result, but was it accurate and helpful, or a *generic result*?

● THE MODERN CORE



ABSORBS COMPLEXITY · ENABLES AI

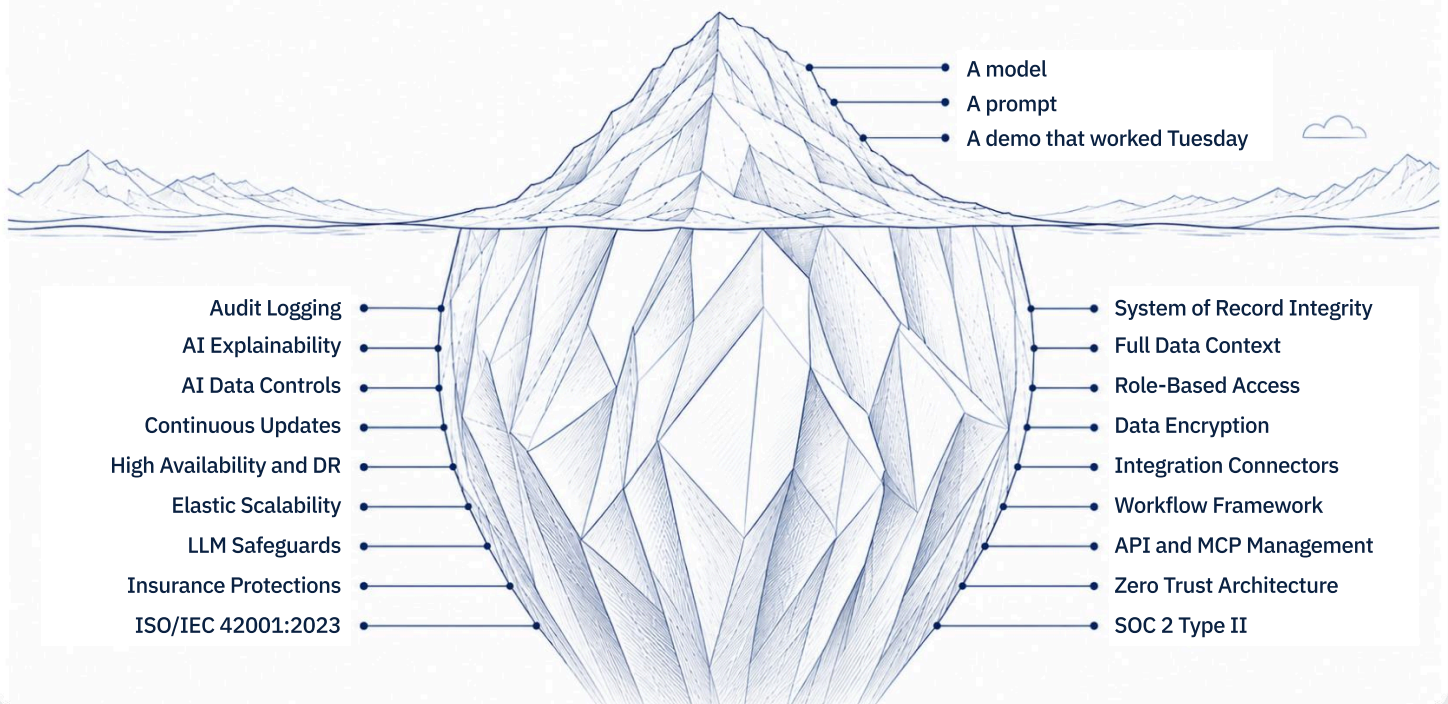
- Clean, consistent, trusted data
- Comprehensive, modern APIs
- Horizontal, elastic scalability
- Open, interoperable architecture
- Governance for safe, transparent AI

The True Cost of Ownership

We've seen firms create impressive agents and AI workflow pilots, then hit a wall when they try to scale. Getting a peek under the surface reveals layers of complexity and risk that drive total cost of ownership 5–10× higher than firms initially expect.

The Build-It-Yourself Trap

5-10x total cost of ownership



Ridgeline provides a clearer, faster path to put AI to work. We absorb the complexity, technical debt, and data challenges to deliver transformative AI responsibly and securely.

“If you want to have AI functionality in anything you’re doing, you really need to see your data in one place rather than having to pull it from all of your different vendors.”



Chat Reynders
CEO
Reynders, McVeigh
Capital Management

If you're interested in learning more about how firms like yours are transforming their operations with AI in Ridgeline, reach out to us at: hello@ridgeline.ai